

AGRO TECH FOODS LIMITED
DISTRIBUTION OF SHAREHOLDINGS AS ON QUARTER ENDING 31.12.2004

| | CATEGORY | NUMBER OF SHARES HELD | | TOTAL SHARES | PERCENTAGE OF SHAREHOLDING (%) |
|----|--|-----------------------|------------|--------------|--------------------------------|
| | | PHYSICAL | DEPOSITORY | | |
| A. | PROMOTER'S HOLDING | | | | |
| 1. | PROMOTERS | | | | |
| | - INDIAN PROMOTERS | 0 | 4085800 | 4085800 | 16.77 |
| | - FOREIGN PROMOTERS * | 12500000 | 0 | 12500000 | 51.29 |
| 2. | PERSONS ACTING IN CONCERT# | 0 | 0 | 0 | 0.00 |
| | SUB-TOTAL | 12500000 | 4085800 | 16585800 | 68.06 |
| B. | NON-PROMOTERS HOLDING | | | | |
| 3. | INSTITUTIONAL INVESTORS | | | | |
| a. | MUTUAL FUNDS AND UTI | 2900 | 609488 | 612388 | 2.51 |
| b. | BANKS, FINANCIAL INSTITUTIONS INSURANCE COMPANIES (CENTRAL/ STATE GOV. INSTITUTIONS/NON- GOVERNMENT INSTITUTIONS) | 600 | 38652 | 39252 | 0.17 |
| c. | FIIIs * | 800 | 326000 | 326800 | 1.34 |
| | SUB-TOTAL | 4300 | 974140 | 978440 | 4.02 |
| 4. | OTHERS | | | | |
| a. | PRIVATE CORPORATE BODIES | 58398 | 1375192 | 1433590 | 5.88 |
| b. | INDIAN PUBLIC | 771037 | 4515890 | 5286927 | 21.69 |
| c. | NRIs/OCBs * | 5035 | 79472 | 84507 | 0.35 |
| d. | ANY OTHER (PLEASE SPECIFY) | 0 | 0 | 0 | 0.00 |
| | SUB-TOTAL | 834470 | 5970554 | 6805024 | 27.92 |
| | GRAND TOTAL | 13338770 | 11030494 | 24369264 | 100.00 |

* PLEASE NOTE THAT TOTAL FOREIGN SHAREHOLDINGS IN NUMBER IS 12911307 AMOUNTING TO 52.98 PERCENT AND THERE IS NO GDR & ADR HOLDINGS IN ABOVE MENTIONED COMPANY.

PERSONS ACTING IN CONCERT IS NIL.