

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY: AGRO TECH FOODS LIMITED</b>			
<b>SCRIP CODE:</b>		<b>Name of the Scrip:</b>	
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	<b>30/09/2013</b>		
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>24369264</b>	<b>0</b>	<b>100.00</b>

**SHARE HOLDING PATTERN AS ON 30TH SEPTEMBER, 2013**

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	AS a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (D)-(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)-(VIII)/(IV)*100
A)	<b>PROMOTER AND PROMOTER GROUP</b>							
	<b>INDIAN</b>							
	Individual / HUF	0	0	0	0.00	0.00	0	0.00
	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>FOREIGN</b>							
	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
	Bodies Corporate	1	12616619	12616619	51.77	51.77	0	0.00
	Institutions	0	0	0	0.00	0.00	0	0.00
	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>1</b>	<b>12616619</b>	<b>12616619</b>	<b>51.77</b>	<b>51.77</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>1</b>	<b>12616619</b>	<b>12616619</b>	<b>51.77</b>	<b>51.77</b>	<b>0</b>	<b>0.00</b>
	<b>PUBLIC SHAREHOLDING</b>							
	<b>INSTITUTIONS</b>							
	Mutual Funds /UTI	26	2160207	2157207	8.86	8.86		
	Financial Institutions /Banks	5	3254	3254	0.01	0.01		
	Central Government / State Government(s)	0	0	0	0.00	0.00		
	Venture Capital Funds	0	0	0	0.00	0.00		
	Insurance Companies	0	0	0	0.00	0.00		
	Foreign Institutional Investors	21	1074030	1073230	4.41	4.41		
	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>52</b>	<b>3237491</b>	<b>3233691</b>	<b>13.29</b>	<b>13.29</b>		
	<b>NON-INSTITUTIONS</b>							
	Bodies Corporate	410	2615158	2602590	10.73	10.73		
	Individuals							
	(I) Individuals holding nominal share capital upto Rs.1 lakh	12862	2332047	1899414	9.57	9.57		

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCLUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)-(VIII)/(IV)*100
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
	(B) Individuals holding nominal share capital in excess of Rs.1 lakh	26	2431232	2431232	9.98	9.98		
c)	Others							
	FOREIGN BANKS	2	200	0	0.00	0.00		
	NON RESIDENT INDIANS	198	66171	62436	0.27	0.27		
	CLEARING MEMBERS	33	2447	2447	0.01	0.01		
	TRUSTS	2	1067899	1067899	4.38	4.38		
d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2)	13533	8515154	8066018	34.94	34.94		
	Total B=B(1)+B(2)	13585	11752645	11299709	48.23	48.23		
	Total (A+B)	13586	24369264	23916328	100.00	100.00		
C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>13586</b>	<b>24369264</b>	<b>23916328</b>	<b>100.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

(Vb) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (**)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total warrants of the same class	Number of convertible securities held	As a % total number of convertibles of the same class		
(D)	(E)	(B)	(C)	(V)	(VI)-(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	CAG TECH MAURITIUS LIMITED	12816619	51.77	0	0.00	0.00	0	0.00	0	0.00	51.77	
	<b>TOTAL :</b>	<b>12816619</b>	<b>51.77</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>51.77</b>	

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(n) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBI EMERGING BUSINESSES FUND	1370000	5.62	0	0	0	0	5.62
2	M3 INVESTMENT PRIVATE LIMITED	1100000	4.51	0	0	0	0	4.51
3	JHUNJHUNWALA RAKESH RADHESHYAM	1153700	4.73	0	0	0	0	4.73
4	AGRO TECH ESOP TRUST	1066793	4.38	0	0	0	0	4.38
5	JHUNJHUNWALA REKHA RAKESH	774559	3.18	0	0	0	0	3.18
6	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	340725	1.40	0	0	0	0	1.40
<b>TOTAL</b>		<b>5805777</b>	<b>23.82</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>23.82</b>

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with shares held	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
BI EMERGING BUSINESSES FUND	1370000	5.62	0	0.00	0	0.00	5.62
<b>TOTAL :</b>	<b>1370000</b>	<b>5.62</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>5.62</b>

<b>(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES*</b>				
<b>Sr.No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a (%) percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)</b>	<b>Promoter/Promoter Group/Public</b>
<b>TOTAL :</b>		<b>0</b>	<b>0</b>	

(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para(I)(a) above)
TOTAL :		0	0	0



Sl.No.	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sl.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(i)(a) above)
	<b>TOTAL :</b>		<b>0</b>	<b>0</b>