

Agro Tech Foods Limited
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003
Financial Results (Provisional) for the Quarter ended 31st December, 2005

Rs.Millions

		Quarter ended		Nine Months ended		Year ended
		31-12-2005 Unaudited	31-12-2004 Unaudited	31-12-2005 Unaudited	31-12-2004 Unaudited	31-3-2005 Audited
[1]	Net Sales / Income from Operations (Net of Excise Duty)	2,456	2,555	6,975	8,249	10,423
[2]	Other Income	2	12	15	35	61
[3]	Total Expenditure	2,407	2,532	6,866	8,147	10,326
	a) (Increase)/decrease in stock in trade	5	35	23	146	127
	b) Consumption of raw materials	2,181	2,253	6,185	7,263	9,195
	c) Staff Cost	46	40	127	122	151
	d) Other Expenditure	175	204	531	616	853
[4]	Interest/Finance Charges	9	6	34	49	62
[5]	Profit before Depreciation, Amortisation & Tax (1+2-3-4)	42	29	90	88	96
[6]	Depreciation / Amortisation	6	7	17	19	25
[7]	Profit before Taxation & Extraordinary Item (5-6)	36	22	73	69	71
[8]	Provision for Taxation					
	a)Current	-	-	-	-	-
	b)Deferred	0	3	3	1	(19)
	c)Fringe Benefits Tax	4	-	9	-	-
[9]	Profit before Extraordinary Item (7-8)	32	19	61	68	90
[10]	Extraordinary Items (Net) (Refer Note 1)	191	22	56	67	89
[11]	Net Profit/(Loss) (9-10)	(159)	(3)	5	1	1
[12]	Paid-up Equity Share Capital	244	244	244	244	244
[13]	Reserves excluding Revaluation Reserves (Net of Debit balance in Profit and Loss Account)					513
[14]	Basic and diluted EPS (Rs.)					
	Before Extraordinary Item	1.33	0.78	2.49	2.78	3.68
	After Extraordinary Item	(6.50)	(0.12)	0.18	0.04	0.03
[15]	Aggregating of Non-Promoters Shareholding					
	Number of Shares	8,126,295	7,783,464	8,126,295	7,783,464	7,783,464
	Percentage Shareholding	33.34%	31.94%	33.34%	31.94%	31.94%

NOTES:

- The unamortised settlement cost of the licensing arrangement stood at Rs.205 million as at 30th September 2005. The cumulative benefits resulting from the said settlement were reviewed by the management and it was observed that the aggregate cumulative benefits exceeded the cost of settlement during the quarter ended 31st December 2005. As a result, the balance amount of Rs.205 million, net of reversal of provision for tax aggregating to Rs.14 million, no longer required, has been fully charged off as an extraordinary item during this quarter.
- Figures for the previous periods have been regrouped wherever necessary.
- During the quarter, 59 investor communications were received and were disposed off. There were no complaints pending both at the beginning and end of the quarter.
- The above results were taken on record at the Meeting of Board of Directors held on 24th January, 2006.

Registered Office:
31 Sarojini Devi Road
Secunderabad 500 003

Sd/-
Tushar Chudgar
Director & Secretary

Dated : 24th January 2006

Visit our website at: www.atfoods.com

AGRO TECH FOODS LIMITED

**Segmentwise Revenue, Results and Capital Employed
Under Clause 41 of the Listing Agreement**

Rs.Millions

SI No	Particulars	Quarter ended		Period ended		Year ended 31-03-05 Audited
		31-12-05 Unaudited	31-12-04 Unaudited	31-12-05 Unaudited	31-12-04 Unaudited	
1	Segment Revenue					
	(a) Branded Foods	1,279	1,411	3,603	3,851	5,103
	(b) Bulk & Processed Commodities	1,592	1,704	4,464	5,766	7,169
		2,871	3,115	8,067	9,617	12,272
	Less: Inter Segment Revenue	415	559	1,092	1,368	1,850
	Net Sales/Income from Operations	2,456	2,556	6,975	8,249	10,423
2	Segment Results					
	Profit/Loss before Tax and interest from each segment					
	(a) Branded Foods	38	30	90	104	159
	(b) Bulk & Processed Commodities	26	5	68	50	(21)
		64	35	158	154	138
	Less:					
	(I) Interest & Finance Costs	9	6	34	49	62
	(ii) Other Un-allocable Expenditure net off un-allocable Income	19	7	51	36	5
	Total Profit Before Tax & Extraordinary Items	36	22	73	69	71
3	Capital Employed					
	Segment Assets-Segment Liabilities					
	(a) Branded Foods	474	291	474	291	295
	(b) Bulk & Processed Commodities	288	284	288	284	277
	(c) Other unallocable net assets	-	182	-	182	184
	Total Segment Assets	762	757	762	757	757

Notes

- The company's business is classified into two segments, namely: Branded Foods and Bulk & Processed Commodities.
- Branded Foods segment includes products sold under the brands of Sundrop, Crystal, Rath, Sudham, Healthy World and Act II.
- Bulk & Processed Commodities segment includes oils and grains procured, processed and distributed by the Commodity Sourcing & Exports and the Seed Buying Operations
- Gross Sales from operations includes Export Turnover of Rs.8 million (previous period Rs.Nil) and Rs.11million during the period er 31 December,2005(previous period Rs.179 million)
- Figures for the previous periods have been regrouped wherever necessary