

Agro Tech Foods Limited
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003
Audited Financial Results for the Quarter and year ended 31st March, 2007

Rs. Millions

		Quarter ended		Year ended	
		31-3-2007	31-3-2006	31-3-2007	31-3-2006
[1]	Net Sales / Income from Operations (Net of Trade Discounts)	2,528	2,404	10,381	9,379
[2]	Other Income	12	2	29	17
[3]	Total Expenditure	2,442	2,350	10,167	9,216
	a) (Increase)/decrease in stock in trade	(49)	(6)	(93)	17
	b) Consumption of materials	2,291	2,160	9,372	8,345
	c) Staff Cost	47	34	184	161
	d) Other Expenditure	153	162	704	693
[4]	Interest/Finance Charges	6	5	26	39
[5]	Profit before Depreciation, Amortisation & Tax (1+2-3-4)	92	51	217	141
[6]	Depreciation / Amortisation	5	6	22	23
[7]	Profit before Taxation & Extraordinary Item (5-6)	87	45	195	118
[8]	Provision for Taxation				
	a) Current	10	3	21	3
	b) Fringe Benefits Tax	2	2	12	11
	c) Deferred	-	-	1	3
[9]	Profit before Extraordinary Item (7-8)	75	40	161	101
[10]	Extraordinary Items (Refer Note 2)	-	-	-	56
[11]	Net Profit (9-10)	75	40	161	45
[12]	Paid-up Equity Share Capital	244	244	244	244
[13]	Reserves excluding Revaluation Reserves (Net of Debit balance in Profit and Loss Account)			712	558
[14]	Basic and diluted EPS				
	Before Extraordinary Item	3.08	1.62	6.60	4.15
	After Extraordinary Item	3.08	1.62	6.60	1.84
[15]	Aggregate of Public Shareholding				
	Number of Shares	8,560,310	8,560,310	8,560,310	8,560,310
	Percentage Shareholding	35.12%	35.12%	35.12%	35.12%

NOTES:

1 Net Sales/Income from operations has grown by 5% and 11% respectively for the current quarter and year ended 31st March 2007 and Profit before extraordinary items has grown by 88% and 59% respectively for the current quarter and year ended 31st March 2007 compared to the corresponding periods of the previous year.

2 Extraordinary items for the year ended 31st March, 2006 represents Rs.250 million (net of taxes) charged on account of amortisation of settlement cost of licensing agreement of Mantralayam undertaking and Rs. 193 million profit recognised on sale of investment in Advanta India Limited.

3 Figures for the previous periods have been regrouped wherever necessary.

4 During the quarter, 23 investor communications were received and were disposed off. There were no complaints pending both at the beginning and end of the quarter.

5 The above results were taken on record at the Meeting of Board of Directors held on 14th May, 2007.

Registered Office:
31 Sarojini Devi Road
Secunderabad 500 003

Sd/-
Director

Dated: 14th May 2007

Visit our website at: www.atfoods.com

Agro Tech Foods Limited
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003
Audited Consolidated Financial Results for the Year ended 31st March, 2007
Rs millions

		Year ended	
		31-3-2007	31-3-2006
[1]	Net Sales / Income from Operations (Net of Excise Duty)	10,381	9,539
[2]	Other Income	29	23
[3]	Total Expenditure	10,167	9,336
	a) (Increase)/decrease in stock in trade	(93)	12
	b) Consumption of raw materials	9,372	8,349
	c) Staff Cost	184	172
	d) Other Expenditure	704	803
[4]	Interest/Finance Charges	26	39
[5]	Profit/(loss) before Depreciation, Amortisation & Tax (1+2-3-4)	217	187
[6]	Depreciation / Amortisation	22	25
[7]	Profit/(loss) before Taxation & Extraordinary Item (5-6)	195	162
[8]	Provision for Taxation		
	a)Current	21	9
	b)Fringe Benefit Tax	12	11
	c)Deferred	1	2
[9]	Profit/(loss) before Extraordinary Item (7-8)	161	140
[10]	Extraordinary Items (Refer Note 1)	-	183
[11]	Net Profit/(Loss) (9-10)	161	(43)
[12]	Paid-up Equity Share Capital	244	244
[13]	Reserves excluding Revaluation Reserves (Net of Debit balance in Profit and Loss Account)	712	558
[14]	Basic and diluted EPS - Rs.		
	Before Extraordinary Items	6.60	5.74
	After Extraordinary Items	6.60	(1.76)
[15]	Aggregating of Non-Promoters Shareholding		
	Number of Shares	8,560,310	8,560,310
	Percentage Shareholding	35.12%	35.12%

NOTES:

- 1 Net Sales/Income from operations has grown by 9% for the year ended 31st March 2007 and Profit before extraordinary items has grown by 15% for the year ended 31st March 2007 compared to the corresponding periods of the previous year.
- 2 Results for the previous financial year include the Company's proportionate share in jointly controlled entity, Advanta India Ltd. upto 31st July 2005. The investment in Advanta India Ltd. was sold as considered no longer strategic
- 3 Extraordinary items for the year ended 31st March, 2006 represents Rs.250 million (net of taxes) charged on account of amortisation of settlement cost of licensing agreement of Mantralayam undertaking and Rs. 193 million profit recognised on sale of investment in Advanta India Limited.
- 4 Figures for the previous periods have been regrouped wherever necessary.
- 5 During the quarter, 23 investor communications were received and were disposed off. There were no complaints pending both at the beginning and end of the quarter.
- 6 The above results were taken on record at the Meeting of Board of Directors held on 14th May, 2007.

Registered Office:
31 Sarojini Devi Road
Secunderabad 500 003

Sd/-
Director

Dated: 14th May 2007

Visit our website at: www.atfoods.com

AGRO TECH FOODS LIMITED
**Segmentwise Revenue, Results and Capital Employed
Under Clause 41 of the Listing Agreement**

Rs Millions

SI No	Particulars	Quarter ended		Year Ended	
		31-3-2007	31-3-2006	31-3-2007	31-3-2006
1	Segment Revenue				
	(a) Branded Foods	1,498	1,275	5,426	4,877
	(b) Sourcing & Institutional Business	1,424	1,512	6,288	5,977
		2,922	2,787	11,714	10,854
	Less: Inter Segment Revenue	394	383	1,333	1,475
	Net Sales/Income from Operations	2,528	2,404	10,381	9,379
2	Segment Results				
	Profit/Loss before Tax and interest from each segment				
	(a) Branded Foods	85	48	191	138
	(b) Sourcing & Institutional Business	13	19	101	87
		98	67	292	225
	Less:				
	(i) Interest & Finance Costs	6	5	26	39
	(ii) Other Un-allocable Expenditure net off un-allocable Income	5	17	71	68
	Total Profit Before Tax	87	45	195	118
3	Capital Employed				
	Segment Assets-Segment Liabilities				
	(a) Branded Foods	485	479	485	479
	(b) Sourcing & Institutional Business	495	495	495	495
	(c) Other unallocable net assets	(25)	(172)	(25)	(172)
	Total Segment Assets	955	802	955	802

Notes

- 1 With the de-risking of the Bulk and Processed Commodities business and the strategic shift in its portfolio, it is being re-designated as Sourcing and Institutional Business. The Company's business is, thus, classified into two segments, namely : Branded Foods and Sourcing & Institutional Business.
- 2 Branded Foods segment includes products sold under the brands of Sundrop, Act II, Crystal, Rath, Sudham and Healthy World.
- 3 Sourcing & Institutional Business segment includes oils and agricultural raw materials procurement, Crystal and Rath Bulk Packs, the Seed Buying & Processing Operations, Food Service and Poultry Feed Ingredients.
- 4 Segment Revenue from operations includes Export Turnover of Rs 0.61 million during the current quarter (previous year Nil) and Rs 5.65 million during the period ending 31st march 2007. (previous year Rs 9 million).
- 5 Inter segment revenue is accounted for at market prices.
- 6 Figures for the previous periods have been regrouped wherever necessary.

CONSOLIDATED FINANCIAL STATEMENT OF AGRO TECH FOODS LIMITED

**Consolidated Segmentwise Revenue, Results and Capital Employed
Under Clause 41 of the Listing Agreement**

Rs Millions

SI No	Particulars	Year ended	
		31-3-2007	31-3-2006
1	Segment Revenue		
	(a) Branded Foods	5,426	4,877
	(b) Sourcing & Institutional Business	6,288	5,977
	(c) Others	-	160
		11,714	11,014
	Less: Inter Segment Revenue	1,333	1,475
	Net Sales/Income from Operations	10,381	9,539
2	Segment Results		
	Profit/Loss before Tax and interest from each segment		
	(a) Branded Foods	191	138
	(b) Sourcing & Institutional Business	101	87
	(c) Others	-	45
		292	270
	Less:		
	(I) Interest & Finance Costs	26	39
	(ii) Other Un-allocable Expenditure net off un-allocable Income	71	68
	Total Profit Before Tax	195	162
3	Capital Employed		
	Segment Assets-Segment Liabilities		
	(a) Branded Foods	485	479
	(b) Sourcing & Institutional Business	495	495
	(c) Others	-	-
	(d) Other unallocable net assets	(25)	(172)
	Total Segment Assets	955	802

Notes

1 With the de-risking of the Bulk and Processed Commodities business and the strategic shift in its portfolio, it is being re-designated as Sourcing and Institutional Business. The Company's business is, thus, classified into two segments, namely : Branded Foods and Sourcing & Institutional Business.

2 Branded Foods segment includes products sold under the brands of Sundrop, Act II Crystal, Rath, Sudham and Healthy World.

3 Sourcing & Institutional Business segment includes oils and agricultural raw materials procurement, Crystal and Rath Bulk Packs, the Seed Buying & Processing Operations, Food Service and Poultry Feed Ingredients.

4 Inter segment sales are accounted for at market prices.

5 Figures for the previous periods have been regrouped wherever necessary.