

AGRO TECH FOODS LIMITED
**Segment wise Revenue, Results and Capital Employed
Under Clause 41 of the Listing Agreement**

(Rs. in lakhs)

SI No	Particulars	Quarter ended		Nine months ended		Year ended
		31-12-2009 Unaudited	31-12-2008 Unaudited	31-12-2009 Unaudited	31-12-2008 Unaudited	31-03-2009 Audited
1	Segment Revenue					
	(a) Branded Foods	14,731	15,050	40,676	48,996	62,528
	(b) Sourcing and Institutional Business	2,705	3,169	7,285	11,908	14,833
	Net Sales/Income from Operations	17,436	18,219	47,961	60,904	77,361
2	Segment Results					
	Profit before Tax and interest from each segment					
	(a) Branded Foods	1,520	1,233	3,762	3,173	4,226
	(b) Sourcing and Institutional Business	17	131	74	351	257
		1,537	1,364	3,836	3,524	4,483
	Less:					
	(i) Interest	1	(3)	4	52	54
	(ii) Other Un-allocable Expenditure net of un-allocable Income	394	576	1,350	1,574	1,665
	Net Profit from Ordinary Activities before Tax	1,142	791	2,482	1,898	2,764
3	Capital Employed					
	Segment Assets-Segment Liabilities					
	(a) Branded Foods	2,623	2,880	2,623	2,880	4,678
	(b) Sourcing and Institutional Business	30	89	30	89	36
	(c) Other unallocable net assets	11,966	9,571	11,966	9,571	8,265
	Total Segment Assets	14,619	12,540	14,619	12,540	12,979

Notes

- a) The Company's business is classified into two segments, namely: Branded Foods and Sourcing and Institutional Business.
- b) Branded Foods segment includes products sold under the brands of Sundrop, Act II, Crystal, Rath, Sudham , Healthy World
- c) Sourcing and Institutional Business segment includes oils and agricultural raw materials procurement, Crystal and Rath Bulk Packs, Seed Buying and Processing Operations and Food Service .
- d) Net sales from operations includes export turnover of Rs. 19 lakhs during the current quarter ended (Rs.11 lakhs for the quarter ended December 31, 2008) and of Rs. 33 lakhs during the nine months ended December 31, 2009 (Rs.32 lakhs for nine months ended December 31, 2008)
- e) Figures for previous period/year have been regrouped to conform to the current period presentation.

Agro Tech Foods Limited
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003
Unaudited Financial Results (Provisional) for the Quarter and Nine months ended 31st December, 2009

(Rs. in lakhs)

	Particulars	Quarter ended		Nine months ended		Year ended
		31-12-2009 Unaudited	31-12-2008 Unaudited	31-12-2009 Unaudited	31-12-2008 Unaudited	31-03-2009 Audited
[1]	a) Net Sales / Income from operations					
	-Branded Foods	14,731	15,050	40,676	48,996	62,528
	-Sourcing and Institutional Business	2,705	3,169	7,285	11,908	14,833
	b) Other operating income	57	34	262	117	304
	Total	17,493	18,253	48,223	61,021	77,665
[2]	Expenditure					
	a) (Increase)/decrease in stock in trade and work in progress	(174)	(429)	(378)	1,355	1,887
	b) Consumption of raw materials and packing materials	7,694	7,719	22,613	25,765	32,311
	c) Purchase of traded goods	4,711	6,281	11,437	21,696	26,324
	d) Employees cost	647	646	1,956	2,099	2,824
	e) Depreciation / amortisation	65	61	205	175	244
	f) Advertisement and promotion	1,757	1,370	4,833	3,255	4,828
	g) Other expenditure	1,911	1,977	5,643	5,431	7,319
	h) Total	16,611	17,625	46,309	59,776	75,737
[3]	Profit from operations before other Income, interest and exceptional item (1-2)	882	628	1,914	1,245	1,928
[4]	Other Income	261	160	572	303	488
[5]	Profit before interest and exceptional item (3+4)	1,143	788	2,486	1,548	2,416
[6]	Interest	1	(3)	4	52	54
[7]	Profit after interest but before exceptional item (5-6)	1,142	791	2,482	1,496	2,362
[8]	Exceptional item	-	-	-	402	402
[9]	Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)	1,142	791	2,482	1,898	2,764
[10]	Tax expense					
	a) Current (Net of MAT credit of Rs.Nil ; Q.E. June 30, 2008 : Rs 140 lakhs : Y.E. March 31, 2009 : Rs 140 lakhs)	384	94	855	75	299
	b) Fringe benefits tax	-	76	8	117	130
	c) Deferred tax expense / (benefit)	(19)	(23)	(20)	346	250
[11]	Net Profit (+)/ Loss (-) from Ordinary Activities after Tax (9-10)	777	644	1,639	1,360	2,085
[12]	Extraordinary item (net of tax expense Rs. Nil)	-	-	-	-	-
[13]	Net Profit (+)/ Loss (-) for the period (11-12)	777	644	1,639	1,360	2,085
[14]	Paid-up equity share capital (Face value of Rs 10 per share)	2,437	2,437	2,437	2,437	2,437
[15]	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	10,543
[16]	Earnings per share (EPS)					
	a) Basic and Diluted EPS	3.19	2.64	6.73	5.58	8.56
[17]	Public shareholding					
	-Number of shares	9,048,118	8,560,310	9,048,118	8,560,310	8,560,310
	-Percentage of shareholding	37.13%	35.12%	37.13%	35.12%	35.12%
[18]	Promoters and promoter group shareholding					
	a) Pledged /Encumbered					
	-Number of shares	-	-	-	-	-
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	-Percentage of shares (as % of the total share capital of the Company)	-	-	-	-	-
	b) Non-encumbered					
	-Number of shares	15,321,146	15,808,954	15,321,146	15,808,954	15,808,954
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as % of the total share capital of the Company)	62.87%	64.88%	62.87%	64.88%	64.88%

NOTES:

- Exceptional item during the year ended March 31, 2009 represents interest on refund of income tax demand of Rs.1,287 lakhs raised on the sale of Mantralayam Undertaking during the assessment year 1997-98. The Company had received the refund order alongwith the interest of Rs 402 lakhs against the advance tax paid in earlier years.
- During the quarter, 92 investor communications were received and were disposed off. There were no complaints pending at the end of the quarter.
- The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on January 21, 2010.
- The Statutory Auditors have carried out a limited review of the results of the Company for the quarter ended December 31, 2009.
- Figures for previous period/year have been regrouped to conform to the current period presentation.

Registered Office:
31 Sarojini Devi Road
Secunderabad 500 003

Sd/-
Whole -Time Director

Dated: January 21, 2010

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