

Agro Tech Foods Limited
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003
Unaudited Financial Results for the Quarter and Nine months ended 31 December 2011

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31-12-2011 Unaudited	30-09-2011 Unaudited	31-12-2010 Unaudited	31-12-2011 Unaudited	31-12-2010 Unaudited	31-03-2011 Audited
[1]	a) Net Sales / Income from operations	18,084	18,218	19,496	52,738	54,145	71,869
	b) Other operating income	74	75	61	200	170	202
	Total	18,158	18,293	19,557	52,938	54,315	72,071
[2]	Expenditure						
	a) (Increase)/decrease in stock in trade and work in progress	400	176	(1,270)	(225)	(718)	427
	b) Consumption of raw materials and packing materials	8,043	8,575	11,322	25,121	26,678	34,500
	c) Purchase of traded goods	4,260	3,981	4,781	12,499	13,826	17,786
	d) Employee cost	834	812	774	2,405	2,266	3,052
	e) Depreciation / amortisation	150	137	131	414	362	460
	f) Advertisement and promotion	961	992	1,820	2,692	4,431	4,691
	g) Other expenditure	2,120	2,474	2,383	6,828	6,447	8,670
	Total	16,768	17,147	19,941	49,734	53,292	69,586
[3]	Profit from operations before other Income, interest and exceptional item (1-2)	1,390	1,146	(384)	3,204	1,023	2,485
[4]	Other Income	54	45	143	162	406	493
[5]	Profit before interest and exceptional item (3+4)	1,444	1,191	(241)	3,366	1,429	2,978
[6]	Interest	2	-	10	6	15	13
[7]	Profit after interest but before exceptional item (5-6)	1,442	1,191	(251)	3,360	1,414	2,965
[8]	Exceptional item	-	-	1,745	-	1,745	1,745
[9]	Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)	1,442	1,191	1,494	3,360	3,159	4,710
[10]	Tax expense						
	a) Current tax	432	375	733	1,047	1,249	1,712
	b) Deferred tax expense / (benefit)	(113)	19	(216)	(79)	(170)	(180)
[11]	Net Profit (+)/ Loss (-) from Ordinary Activities after Tax (9-10)	1,123	797	977	2,392	2,080	3,178
[12]	Extraordinary item (net of tax expense ₹ Nil)	-	-	-	-	-	-
[13]	Net Profit (+)/ Loss (-) for the period (11-12)	1,123	797	977	2,392	2,080	3,178
[14]	Paid-up equity share capital (Face value of Rs 10 per share)	2,437	2,437	2,437	2,437	2,437	2,437
[15]	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	15,311
[16]	Earnings per share (EPS)						
	a) Basic and Diluted EPS	4.61	3.27	4.01	9.81	8.54	13.04
[17]	Public shareholding						
	-Number of shares	11,752,645	12,646,110	12,646,110	11,752,645	12,646,110	12,646,110
	-Percentage of shareholding	48.23%	51.89%	51.89%	48.23%	51.89%	51.89%
[18]	Promoters and promoter group shareholding						
	a) Pledged /Encumbered						
	-Number of shares	-	-	-	-	-	-
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	-Percentage of shares (as % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non-encumbered						
	-Number of shares	12,616,619	11,723,154	11,723,154	12,616,619	11,723,154	11,723,154
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as % of the total share capital of the Company)	51.77%	48.11%	48.11%	51.77%	48.11%	48.11%

NOTES:

- Net Sales/Income from operations has grown by 13% (excluding Rath) as compared to previous year same quarter and by 18% (excluding Rath) for the nine months ended FY 12 as compared to the same nine months ended in the previous year.
- Exceptional item for the year ended 31 March 2011 includes profit of ₹1,745 lakhs on sale of 'Rath' Brand.
- The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on 18 January 2012.
- The entire operations relate to only one segment "Branded Foods". Accordingly there are no reportable segments to be disclosed as required by Accounting Standard 17 'Segment reporting'.
- The statutory auditors have carried out a limited review of the results of the Company for the quarter and nine months ended 31 December 2011.
- During the quarter, 49 investor communications were received and were disposed off. There were no complaints pending at the beginning and end of the quarter.
- Figures for previous period/year have been regrouped to conform to the current period's presentation.
- The promoters have increased their shareholding from 48.11% to 51.77% during the quarter.

Registered Office:
31, Sarojini Devi Road,
Secunderabad 500 003.

Sd/-
Whole-Time Director

Dated: 18 January 2012

Visit our website at: www.atfoods.com