

Agro Tech Foods Limited						
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003						
Financial Results for the Quarter and Half year ended 30 September 2012						
Part I						(₹ in Lakhs)
Particulars	3 months ended			Half year ended		Year ended
	30-09-2012 (Unaudited)	30-06-2012 (Unaudited)	30-09-2011 (Unaudited)	30-09-2012 (Unaudited)	30-09-2011 (Unaudited)	31-03-2012 (Audited)
[1] Income from operations						
a) Net sales / income from operations (Net of excise duty)	19,228	17,024	18,218	36,252	34,654	70,214
b) Other operating income	38	41	75	79	126	240
Total income from operations(net)	19,266	17,065	18,293	36,331	34,780	70,454
[2] Expenses						
a) Cost of materials consumed	9,774	7,746	8,744	17,520	17,320	34,089
b) Purchase of stock-in-trade	4,206	4,021	3,812	8,227	7,997	16,284
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(714)	128	176	(586)	(625)	(835)
d) Employee benefits expense	960	835	812	1,795	1,571	3,211
e) Depreciation and amortisation expense	161	162	137	323	264	569
f) Advertisement and promotion	1,155	1,111	992	2,266	1,731	3,307
g) Other expenses	2,408	2,364	2,474	4,772	4,708	9,010
Total expenses	17,950	16,367	17,147	34,317	32,966	65,635
[3] Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	1,316	698	1,146	2,014	1,814	4,819
[4] Other income	92	87	45	179	108	247
[5] Profit/(Loss) from ordinary activities before finance costs and exceptional items (3±4)	1,408	785	1,191	2,193	1,922	5,066
[6] Finance costs	-	-	-	-	4	7
[7] Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5±6)	1,408	785	1,191	2,193	1,918	5,059
[8] Exceptional items	-	-	-	-	-	-
[9] Profit/(Loss) from ordinary activities before tax (7±8)	1,408	785	1,191	2,193	1,918	5,059
[10] Tax expense						
a) Current	449	246	375	695	615	1,361
b) Deferred tax expense / (benefit)	35	(7)	19	28	34	84
[11] Net Profit/(Loss) from ordinary activities after tax (9±10)	924	546	797	1,470	1,269	3,614
[12] Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-	-	-
[13] Net Profit/(Loss) for the period (11±12)	924	546	797	1,470	1,269	3,614
[14] Share of profit/(loss) of associates	-	-	-	-	-	-
[15] Minority Interest	-	-	-	-	-	-
[16] Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates(13±14±15)	924	546	797	1,470	1,269	3,614
[17] Paid-up equity share capital (Face value of ₹ 10 per share)	2,437	2,437	2,437	2,437	2,437	2,437
[18] Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	18,430
[19] (i) Earnings per share (before extraordinary items)(of ₹ 10/- each)						
a) Basic and Diluted EPS	3.79	2.24	3.27	6.03	5.21	14.83
(ii) Earnings per share (after extraordinary items) (of ₹ 10/- each)						
a) Basic and Diluted EPS	3.79	2.24	3.27	6.03	5.21	14.83

See accompanying notes to the financial results

Part II

Particulars	3 months ended			Half year ended		Year ended
	30-09-2012 (Unaudited)	30-06-2012 (Unaudited)	30-09-2011 (Unaudited)	30-09-2012 (Unaudited)	30-09-2011 (Unaudited)	31-03-2012 (Audited)
A PARTICULARS OF SHAREHOLDING						
[1] Public shareholding						
-Number of shares	11,752,645	11,752,645	12,646,110	11,752,645	12,646,110	11,752,645
-Percentage of shareholding	48.23%	48.23%	51.89%	48.23%	51.89%	48.23%
[2] Promoters and promoter group shareholding						
a) Pledged /Encumbered						
-Number of shares	-	-	-	-	-	-
-Percentage of shares (as % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
-Percentage of shares (as % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
-Number of shares	12,616,619	12,616,619	11,723,154	12,616,619	11,723,154	12,616,619
-Percentage of shares (as % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
-Percentage of shares (as % of the total share capital of the Company)	51.77%	51.77%	48.11%	51.77%	48.11%	51.77%

	Particulars	3 months ended 30-09-2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	105
	Disposed off during the quarter	105
	Remaining unresolved at the end of the quarter	-

Statement of Assets and Liabilities		(₹ in Lakhs)	
	Particulars	As at 30-09-2012 (Unaudited)	As at 31-03-2012 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	Share capital	2,437	2,437
	Reserves and surplus	19,900	18,430
	Sub-total-Shareholders' funds	22,337	20,867
2	Non-Current liabilities		
	Other long-term liabilities	896	850
	Long term provisions	205	202
	Sub-total-Non-current liabilities	1,101	1,052
3	Current liabilities		
	Trade payables	5,153	4,332
	Other current liabilities	1,170	1,329
	Short term provisions	16	522
	Sub-total-Current liabilities	6,339	6,183
	TOTAL-EQUITY AND LIABILITIES	29,777	28,102
B	ASSETS		
1	Non-current assets		
	Fixed assets	10,294	8,742
	Non current investments	140	140
	Deferred tax assets (net)	207	235
	Long-term loans and advances	5,166	4,304
	Sub-total-Non-current assets	15,807	13,421
2	Current assets		
	Inventories	6,237	6,450
	Trade receivables	2,725	3,464
	Cash and cash equivalents	3,851	4,081
	Short term loans and advances	1,040	548
	Other current assets	117	138
	Sub-total-Current assets	13,970	14,681
	TOTAL-ASSETS	29,777	28,102

NOTES:

- 1 Net sales/income from operations has grown by 6% as compared to previous year same quarter and by 13% as compared to sequential quarter.
- 2 The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on 17 October 2012.
- 3 The entire operations relate to only the foods segment. Accordingly there are no reportable segments to be disclosed as required by Accounting Standard 17 'Segment reporting'.
- 4 During the quarter, 105 investor communications were received and were disposed off. There were no complaints pending at the end of the quarter.
- 5 Figures for previous period/year have been regrouped to conform to the current period's presentation.

Registered Office:
31, Sarojini Devi Road,
Secunderabad 500 003.

Sd/-
Whole -Time Director

Dated: 17 October 2012

Visit our website at: www.atfoods.com