

Agro Tech Foods Limited
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003
Financial Results for the Quarter and Half year ended 30 September 2013

Part I		(₹ in Lakhs)					
	Particulars	3 months ended			Half year ended		Year ended
		30-09-2013 (Unaudited)	30-06-2013 (Unaudited)	30-09-2012 (Unaudited)	30-09-2013 (Unaudited)	30-09-2012 (Unaudited)	31-03-2013 (Audited)
[1]	Income from operations						
	a) Net sales / income from operations (Net of excise duty)	19,455	18,335	19,228	37,790	36,252	78,716
	b) Other operating income	39	34	38	73	79	176
	Total income from operations(net)	19,494	18,369	19,266	37,863	36,331	78,892
[2]	Expenses						
	a) Cost of materials consumed	9,661	8,271	9,774	17,932	17,520	37,380
	b) Purchase of stock-in-trade	3,819	4,359	4,206	8,178	8,227	17,127
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(359)	(83)	(714)	(442)	(586)	(308)
	d) Employee benefits expense	1,018	929	960	1,947	1,795	3,703
	e) Depreciation and amortisation expense	240	224	161	464	323	667
	f) Advertisement and promotion	890	1,006	1,155	1,896	2,266	4,512
	g) Other expenses	2,832	2,769	2,408	5,601	4,772	10,052
	Total expenses	18,101	17,475	17,950	35,576	34,317	73,133
[3]	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	1,393	894	1,316	2,287	2,014	5,759
[4]	Other income	2	4	92	6	179	288
[5]	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,395	898	1,408	2,293	2,193	6,047
[6]	Finance costs	44	11	-	55	-	3
[7]	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	1,351	887	1,408	2,238	2,193	6,044
[8]	Exceptional items	-	-	-	-	-	-
[9]	Profit/(Loss) from ordinary activities before tax (7+8)	1,351	887	1,408	2,238	2,193	6,044
[10]	Tax expense						
	a) Current	172	138	449	311	695	1,672
	b) Deferred tax expense / (benefit)	115	114	35	228	28	208
[11]	Net Profit/(Loss) from ordinary activities after tax (9+10)	1,064	635	924	1,699	1,470	4,164
[12]	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-	-	-
[13]	Net Profit/(Loss) for the period (11+12)	1,064	635	924	1,699	1,470	4,164
[14]	Share of profit/(loss) of associates	-	-	-	-	-	-
[15]	Minority Interest	-	-	-	-	-	-
[16]	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates(13+14+15)	1,064	635	924	1,699	1,470	4,164
[17]	Paid-up equity share capital (Face value of ₹ 10 per share)	2,437	2,437	2,437	2,437	2,437	2,437
[18]	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	22,024
[19]	(i) Earnings per share (before extraordinary items)(of ₹ 10/- each)						
	a) Basic and Diluted EPS	4.37	2.60	3.79	6.97	6.03	17.09
	(ii) Earnings per share (after extraordinary items) (of ₹ 10/- each)						
	a) Basic and Diluted EPS	4.37	2.60	3.79	6.97	6.03	17.09

See accompanying notes to the financial results

Part II

Particulars	3 months ended			Half year ended		Year ended
	30-09-2013	30-06-2013	30-09-2012	30-09-2013	30-09-2012	31-03-2013
A PARTICULARS OF SHAREHOLDING						
[1] Public shareholding						
-Number of shares	11,752,645	11,752,645	11,752,645	11,752,645	11,752,645	11,752,645
-Percentage of shareholding	48.23%	48.23%	48.23%	48.23%	48.23%	48.23%
[2] Promoters and promoter group shareholding						
a) Pledged /Encumbered						
-Number of shares	-	-	-	-	-	-
-Percentage of shares (as % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
-Percentage of shares (as % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
-Number of shares	12,616,619	12,616,619	12,616,619	12,616,619	12,616,619	12,616,619
-Percentage of shares (as % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
-Percentage of shares (as % of the total share capital of the Company)	51.77%	51.77%	51.77%	51.77%	51.77%	51.77%
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	-					
Received during the quarter	191					
Disposed off during the quarter	191					
Remaining unresolved at the end of the quarter	-					

Statement of Assets and Liabilities				(₹ in Lakhs)	
Particulars		30-09-2013 (Unaudited)	31-03-2013 (Audited)		
A EQUITY AND LIABILITIES					
1	Shareholders' funds				
	Share capital	2,437	2,437		
	Reserves and surplus	23,723	22,024		
	Sub-total-Shareholders' funds	26,160	24,461		
2	Non-Current liabilities				
	Deferred tax liabilities (net)	201	-		
	Other long-term liabilities	918	910		
	Long term provisions	208	175		
	Sub-total-Non-current liabilities	1,327	1,085		
3	Current liabilities				
	Short-term borrowings	1,700	-		
	Trade payables	5,380	4,610		
	Other current liabilities	1,503	1,704		
	Short term provisions	45	671		
	Sub-total-Current liabilities	8,628	6,985		
	TOTAL-EQUITY AND LIABILITIES	36,115	32,531		

Particulars		30-09-2013 (Unaudited)	31-03-2013 (Audited)
B	ASSETS		
1	Non-current assets		
	Fixed assets	14,798	12,502
	Non current investments	472	472
	Deferred tax assets (net)	-	27
	Long-term loans and advances	7,220	5,840
	Sub-total-Non-current assets	22,490	18,841
2	Current assets		
	Inventories	6,982	5,734
	Trade receivables	3,538	4,268
	Cash and cash equivalents	263	987
	Short term loans and advances	2,840	2,665
	Other current assets	2	36
	Sub-total-Current assets	13,625	13,690
	TOTAL-ASSETS	36,115	32,531

NOTES:

- 1 Net sales/income from operations has grown by 4% for the half year ended as compared to previous year same period.
- 2 The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on 23 October 2013.
- 3 The entire operations relate to only the foods segment. Accordingly there are no reportable segments to be disclosed as required by Accounting Standard 17 'Segment reporting'.
- 4 During the quarter, 191 investor communications were received and were disposed off. There were no complaints pending at the beginning and end of the quarter.
- 5 The statutory auditors have carried out limited review of the results of the Company for quarter ended 30 September 2013.
- 6 Figures for previous periods/year have been regrouped to conform to the current period's presentation.

Dated: 23 October 2013
Place: Gurgaon

Sd/-
Whole -Time Director

Visit our website at: www.atfoods.com