

**Agro Tech Foods Limited**  
**Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003.**  
**CIN L15142TG1986PLC006957, Ph: 040-66333444 Fax: 040-27800947**  
**Financial Results for the Quarter and Half year ended 30 September 2014**

<b>Part I</b>		<b>(₹ in Lakhs)</b>					
	Particulars	Three months ended			Half year ended		Year ended
		30-09-2014 (Unaudited)	30-06-2014 (Unaudited)	30-09-2013 (Unaudited)	30-09-2014 (Unaudited)	30-09-2013 (Unaudited)	31-03-2014 (Audited)
[1]	<b>Income from operations</b>						
	a) Net sales / income from operations (Net of excise duty)	19,684	17,903	19,455	37,587	37,790	76,220
	b) Other operating income	40	40	39	80	73	262
	<b>Total income from operations(net)</b>	19,724	17,943	19,494	37,667	37,863	76,482
[2]	<b>Expenses</b>						
	a) Cost of materials consumed	8,975	8,344	9,661	17,319	17,932	33,539
	b) Purchase of stock-in-trade	3,488	3,675	3,819	7,163	8,178	17,471
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(15)	(213)	(359)	(228)	(442)	373
	d) Employee benefits expense	1,099	994	1,018	2,093	1,947	3,853
	e) Depreciation and amortisation expense	365	333	240	698	464	1,077
	f) Advertisement and promotion	1,763	1,398	890	3,161	1,896	3,148
	g) Other expenses	3,140	2,757	2,832	5,897	5,601	11,072
	<b>Total expenses</b>	18,815	17,288	18,101	36,103	35,576	70,533
[3]	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	909	655	1,393	1,564	2,287	5,949
[4]	Other income	-	4	2	4	6	9
[5]	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	909	659	1,395	1,568	2,293	5,958
[6]	Finance costs	42	33	44	75	55	204
[7]	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	867	626	1,351	1,493	2,238	5,754
[8]	Exceptional items	-	-	-	-	-	-
[9]	Profit/(Loss) from ordinary activities before tax (7+8)	867	626	1,351	1,493	2,238	5,754
[10]	Tax expense						
	a) Current (Net of MAT credit)	23	69	172	92	311	862
	b) Deferred tax expense / (benefit)	48	22	115	70	228	584
[11]	Net Profit/(Loss) from ordinary activities after tax (9+10)	796	535	1,064	1,331	1,699	4,308
[12]	Extraordinary items ( net of tax expense ₹ Nil )	-	-	-	-	-	-
[13]	Net Profit/(Loss) for the period (11+12)	796	535	1,064	1,331	1,699	4,308
[14]	Share of profit/(loss) of associates	-	-	-	-	-	-
[15]	Minority Interest	-	-	-	-	-	-
[16]	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates(13+14+15)	796	535	1,064	1,331	1,699	4,308
[17]	Paid-up equity share capital (Face value of ₹ 10 per share)	2,437	2,437	2,437	2,437	2,437	2,437
[18]	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	25,762
[19]	(i) Earnings per share (before extraordinary items)(of ₹ 10/- each)						
	a) Basic and Diluted EPS	3.27	2.20	4.37	5.46	6.97	17.68
	(ii) Earnings per share (after extraordinary items) (of ₹ 10/- each)						
	a) Basic and Diluted EPS	3.27	2.20	4.37	5.46	6.97	17.68

See accompanying notes to the financial results

<b>Part II</b>							
	Particulars	Three months ended			Half year ended		Year ended
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
[1]	Public shareholding						
	-Number of shares	11,752,645	11,752,645	11,752,645	11,752,645	11,752,645	11,752,645
	-Percentage of shareholding	48.23%	48.23%	48.23%	48.23%	48.23%	48.23%
[2]	Promoters and promoter group shareholding						
	a) Pledged /Encumbered						
	-Number of shares	-	-	-	-	-	-
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	-Percentage of shares (as % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non-encumbered						
	-Number of shares	12,616,619	12,616,619	12,616,619	12,616,619	12,616,619	12,616,619
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as % of the total share capital of the Company)	51.77%	51.77%	51.77%	51.77%	51.77%	51.77%

	Particulars	Three months ended 30-09-2014
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	-
	Received during the quarter	233
	Disposed off during the quarter	233
	Remaining unresolved at the end of the quarter	-

<b>Statement of Assets and Liabilities</b>		<b>(₹ in Lakhs)</b>	
	Particulars	30-09-2014 (Unaudited)	31-03-2014 (Audited)
<b>A</b>	<b><u>EQUITY AND LIABILITIES</u></b>		
1	<b>Shareholders' funds</b>		
	Share capital	2,437	2,437
	Reserves and surplus	27,093	25,762
	<b>Sub-total-Shareholders' funds</b>	<b>29,530</b>	<b>28,199</b>
2	<b>Non-current liabilities</b>		
	Deferred tax liabilities (net)	627	557
	Other long-term liabilities	927	923
	Long-term provisions	198	175
	<b>Sub-total-Non-current liabilities</b>	<b>1,752</b>	<b>1,655</b>
3	<b>Current liabilities</b>		
	Short-term borrowings	1,212	1,500
	Trade payables	5,643	4,264
	Other current liabilities	1,275	1,469
	Short-term provisions	58	657
	<b>Sub-total-Current liabilities</b>	<b>8,188</b>	<b>7,890</b>
	<b>TOTAL-EQUITY AND LIABILITIES</b>	<b>39,470</b>	<b>37,744</b>

Particulars		30-09-2014 (Unaudited)	31-03-2014 (Audited)
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	Fixed assets	18,233	15,839
	Non-current investments	929	929
	Long-term loans and advances	7,720	7,822
	<b>Sub-total-Non-current assets</b>	<b>26,882</b>	<b>24,590</b>
2	<b>Current assets</b>		
	Inventories	8,928	9,903
	Trade receivables	2,703	2,081
	Cash and cash equivalents	190	380
	Short-term loans and advances	766	788
	Other current assets	1	2
	<b>Sub-total-Current assets</b>	<b>12,588</b>	<b>13,154</b>
	<b>TOTAL-ASSETS</b>	<b>39,470</b>	<b>37,744</b>

NOTES:

- 1 The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on 17 October 2014.
- 2 The entire operations relate to only the foods segment. Accordingly there are no reportable segments to be disclosed as required by Accounting Standard 17 'Segment reporting'.
- 3 During the quarter, 233 investor communications were received and were disposed off. There were no complaints pending at the beginning and end of the quarter.
- 4 The statutory auditors have carried out limited review of the results of the Company for quarter and half year ended 30 September 2014.
- 5 Figures for previous periods/year have been regrouped to conform to the current period's presentation.

Date: 17 October 2014

Place: Gurgaon

Sd/-

Whole -Time Director

Dr. Pradip Ghosh Chaudhuri  
DIN 02650577

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