Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500003 Unaudited Financial Results (Provisional) for the Quarter ended 30th June, 2009

|  |  |  |  | hs) |
| :---: | :---: | :---: | :---: | :---: |
|  | Particulars | Quart | nded | Year ended |
|  |  | 30-06-2009 <br> Unaudited | 30-06-2008 <br> Unaudited | $\begin{gathered} \text { 31-03-2009 } \\ \text { Audited } \end{gathered}$ |
| [1][2] | a) Net Sales / Income from Operations <br> -Branded Foods <br> -Sourcing and Institutional Business <br> b) Other Operating income <br> Total | $\begin{array}{r} 11,978 \\ 2,386 \\ 163 \end{array}$ | $\begin{array}{r} 17,004 \\ 4,990 \\ 46 \\ \hline \end{array}$ | $\begin{array}{r} 62,528 \\ 14,833 \\ 304 \end{array}$ |
|  |  | 14,527 | 22,040 | 77,665 |
|  | Expenditure |  |  |  |
|  | a) (Increase)/decrease in stock in trade and work in progress | 266 | 1,489 | 1,887 |
|  | b) Consumption of raw materials | 6,876 | 9,087 | 32,311 |
|  | c) Purchase of traded goods | 2,932 | 8,034 | 26,324 |
|  | d) Employees Cost | 660 | 597 | 2,880 |
|  | e) Depreciation/ Amortisation | 68 | 57 | 244 |
|  | f) Advertisement and Promotion(Net of provision no longer required written back Rs. 293 lakhs, Q .E June 30, 2008 Rs.NIL, Y.E March 31, 2009 Rs. 319 lakhs.) | 1,393 | 861 | 4,828 |
|  | g) Other Expenditure | 1,951 | 1,624 | 7,263 |
|  | h) Total | 14,146 | 21,749 | 75,737 |
| [3] | Profit from Operations before Other Income, Interest and Exceptional Item (1-2) | 381 | 291 | 1,928 |
| [4] | Other Income | 153 | 53 | 488 |
| [5] | Profit before Interest and Exceptional Item (3+4) | 534 | 344 | 2,416 |
| [6] | Interest | 2 | 29 | 54 |
| [7] | Profit after Interest but before Exceptional Item (5-6) | 532 | 315 | 2,362 |
| [8] | Exceptional Item |  |  | 402 |
| [9] | Profit (+)/Loss (-) from Ordinary Activities before Tax (7+8) | 532 | 315 | 2,764 |
| [10] | Tax expense <br> a) Current ( Net of MAT credit of Rs.Nil ; Q.E. June 30, 2008 : Rs. 140 lakhs : Y.E. March 31, 2009 : Rs. 140 lakhs) <br> b) Fringe Benefits Tax <br> c) Deferred Tax | $\begin{array}{r}188 \\ 8 \\ 10 \\ \hline\end{array}$ | $\begin{array}{r}\text { (107) } \\ 21 \\ 130 \\ \hline 1\end{array}$ | 299 <br> 130 <br> 250 |
| [11] | Net Profit (+)/ Loss (-) from Ordinary Activities after Tax (9-10) | 326 | 271 | 2,085 |
| [12] | Extraordinary Item ( net of tax expense Rs.) |  |  |  |
| [13] | Net Profit (+)/Loss (-) for the period (11-12) | 326 | 271 | 2,085 |
| [14] | Paid-up Equity Share Capital (Face value of Rs 10 Per Share) | 2,437 | 2,437 | 2,437 |
| [15] | Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year |  |  | 10,543 |
| [16] | Earnings Per Share (EPS) <br> a) Basic and Diluted EPS | 1.34 | 1.11 | 8.56 |
| [17 | Public Shareholding <br> -Number of Shares <br> -Percentage of Shareholding | $\begin{array}{r} 8,560,310 \\ 35.12 \% \\ \hline \end{array}$ | $\begin{array}{r} 8,560,310 \\ 35.12 \% \\ \hline \end{array}$ | $\begin{array}{r}8,560,310 \\ 35.12 \% \\ \hline\end{array}$ |
| [18] | Promoters and promoter group Shareholding <br> a) Pledged /Ecumbered <br> -Number of Shares <br> -Percentage of Shares ( as \% of the total shareholding of promoter and Promoter group) <br> -Percentage of Shares ( as \% of the total share capital of the Company) <br> b) Non-ecumbered <br> -Number of Shares <br> -Percentage of Shares ( as \% of the total shareholding of promoter and Promoter group) <br> -Percentage of Shares ( as \% of the total share capital of the Company) | $\begin{aligned} & 15,808,954 \\ & 100.00 \% \\ & 64.88 \% \end{aligned}$ | $\begin{aligned} & 15,808,954 \\ & 100.00 \% \\ & 64.88 \% \end{aligned}$ | $15,808,954$ $100.00 \%$ $64.88 \%$ |
| NOTES: |  |  |  |  |
|  | Exceptional item during the year ended March 31, 2009 represents interest on refund of income tax demand of 1287 lakhs raised on the sale of Mantralayam Undertaking during the assessment year 1997-98. The Company had received the refund order along with the interest of Rs 402 lakhs against the advance tax paid in earlier years. |  |  |  |
| 3 | During the quarter, 16 investor communications were received and were disposed off. There were no complaints pending both at the beginning and end of the quarter. |  |  |  |
|  | The Statutory Auditors have carried out a limited review of the results of the Company for the quarter ended June 30, 2009. |  |  |  |
|  | The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on July 29 , 2009. |  |  |  |
|  | Registered Office: 31 Sarojini Devi Road Secunderabad 500003 |  | Sd/- <br> Whole -Time Director |  |
|  | Visit our website at: www.atfoods.com |  |  |  |

## AGRO TECH FOODS LIMITED

Segment wise Revenue, Results and Capital Employed
Under Clause 41 of the Listing Agreement
(Rs. in lakhs)

| SI No | Particulars | Quarter ended |  | Year ended |
| :---: | :---: | :---: | :---: | :---: |
|  |  | 30-06-2009 <br> Unaudited | 30-06-2008 <br> Unaudited | $\begin{gathered} \hline \text { 31-03-2009 } \\ \text { Audited } \\ \hline \end{gathered}$ |
| 1 | Segment Revenue <br> (a) Branded Foods <br> (b) Sourcing and Institutional Business | 11,978 2,386 | $\begin{array}{r} 17,004 \\ 4,990 \end{array}$ | $\begin{aligned} & 62,528 \\ & 14,833 \end{aligned}$ |
|  | Net Sales/Income from Operations | 14,364 | 21,994 | 77,361 |
| 2 | Segment Results <br> Profit before Tax and interest from each segment <br> (a) Branded Foods <br> (b) Sourcing and Institutional Business | 1,070 22 | 527 64 | 4,226 257 |
|  |  | 1,092 | 591 | 4,483 |
|  | Less: <br> (I) Interest <br> (ii) Other Un-allocable Expenditure net of un-allocable Income | 2 558 | 29 247 | 54 1,665 |
|  | Net Profit from Ordinary Activities before Tax | 532 | 315 | 2,764 |
| 3 | Capital Employed <br> Segment Assets-Segment Liabilities <br> (a) Branded Foods <br> (b) Sourcing and Institutional Business <br> (c) Other unallocable net assets | $\begin{array}{r}3,108 \\ 21 \\ 10,177 \\ \hline 1\end{array}$ | $\begin{array}{r} 4,108 \\ 813 \\ 6,530 \end{array}$ | $\begin{array}{r}4,678 \\ 36 \\ 8,265 \\ \hline\end{array}$ |
|  | Total Segment Assets | 13,306 | 11,451 | 12,979 |

## Notes

a) The Company's business is classified into two segments, namely: Branded Foods and Sourcing and Institutional Business.
b) Branded Foods segment includes products sold under the brands of Sundrop, Act II, Crystal, Rath, Sudham and Healthy World.
c) Sourcing and Institutional Business segment includes oils and agricultural raw materials procurement, Crystal and Rath Bulk Packs, Seed Buying and Processing Operations and Food Service .
d) Net sales from operations includes export turnover of Rs. 6 lakhs during the current quarter (Rs. 10 lakhs for the quarter ended June 30, 2008 ; Rs. 37 lakhs year ended Mach 31, 2009).
e) Figures for previous period/year have been regrouped to conform to the current period presentation.

