

AGRO TECH FOODS LIMITED
**Segment wise Revenue, Results and Capital Employed
Under Clause 41 of the Listing Agreement**

(Rs. in lakhs)

SI No	Particulars	Quarter ended		Half year ended		Year ended
		30-09-2009 Unaudited	30-09-2008 Unaudited	30-09-2009 Unaudited	30-09-2008 Unaudited	31-03-2009 Audited
1	Segment Revenue					
	(a) Branded Foods	13,967	16,942	25,945	33,946	62,528
	(b) Sourcing and Institutional Business	2,194	3,749	4,580	8,739	14,833
	Net Sales/Income from Operations	16,161	20,691	30,525	42,685	77,361
2	Segment Results					
	Profit before Tax and interest from each segment					
	(a) Branded Foods	1,173	1,412	2,242	1,940	4,226
	(b) Sourcing and Institutional Business	36	157	57	220	257
		1,209	1,569	2,299	2,160	4,483
	Less:					
	(i) Interest	1	26	3	55	54
	(ii) Other Un-allocable Expenditure net of un-allocable income	400	751	956	998	1,665
	Net Profit from Ordinary Activities before Tax	808	792	1,340	1,107	2,764
3	Capital Employed					
	Segment Assets-Segment Liabilities					
	(a) Branded Foods	2,400	3,460	2,400	3,460	4,678
	(b) Sourcing and Institutional Business	31	55	31	55	36
	(c) Other unallocable net assets	11,411	8,381	11,411	8,381	8,265
	Total Segment Assets	13,842	11,896	13,842	11,896	12,979

Notes

- a) The Company's business is classified into two segments, namely: Branded Foods and Sourcing and Institutional Business.
- b) Branded Foods segment includes products sold under the brands of Sundrop, Act II, Crystal, Rath, Sudham, Healthy World
- c) Sourcing and Institutional Business segment includes oils and agricultural raw materials procurement, Crystal and Rath Bulk Packs, Seed Buying and Processing Operations and Food Service .
- d) Net sales from operations includes export turnover of Rs. 7 lakhs during the current quarter ended (Rs.11 lakhs for the quarter ended September 30, 2008) and of Rs. 14 lakhs during the half year ended September 30, 2009 (Rs.21 lakhs for half year ended September 30, 2008)
- e) Figures for previous period/year have been regrouped to conform to the current period presentation.

Agro Tech Foods Limited
Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003
Unaudited Financial Results (Provisional) for the Quarter and Half Year ended 30th September 2009
(Rs. in lakhs)

	Particulars	Quarter ended		Half Year ended		Year ended
		30-09-2009 Unaudited	30-09-2008 Unaudited	30-09-2009 Unaudited	30-09-2008 Unaudited	31-03-2009 Audited
[1]	a) Net Sales / Income from operations					
	-Branded Foods	13,967	16,942	25,945	33,946	62,528
	-Sourcing and Institutional Business	2,194	3,749	4,580	8,739	14,833
	b) Other operating income	42	37	205	83	304
	Total	16,203	20,728	30,730	42,768	77,665
[2]	Expenditure					
	a) (Increase)/decrease in stock in trade and work in progress	(470)	295	(204)	1,784	1,887
	b) Consumption of raw materials and packing materials	8,043	8,959	14,919	18,046	32,311
	c) Purchase of traded goods	3,794	7,381	6,726	15,415	26,324
	d) Employees cost	668	867	1,309	1,453	2,824
	e) Depreciation / amortisation	72	57	140	114	244
	f) Advertisement and promotion	1,682	1,024	3,076	1,885	4,828
	g) Other expenditure	1,763	1,819	3,732	3,454	7,319
	h) Total	15,552	20,402	29,698	42,151	75,737
[3]	Profit from operations before other Income, interest and exceptional item (1-2)	651	326	1,032	617	1,928
[4]	Other Income	158	90	311	143	488
[5]	Profit before interest and exceptional item (3+4)	809	416	1,343	760	2,416
[6]	Interest	1	26	3	55	54
[7]	Profit after interest but before exceptional item (5-6)	808	390	1,340	705	2,362
[8]	Exceptional item	-	402	-	402	402
[9]	Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)	808	792	1,340	1,107	2,764
[10]	Tax expense					
	a) Current (Net of MAT credit of Rs.Nil ; H.E. Sep 30, 2008 : Rs 140 lakhs ; Y.E. March 31, 2009 : Rs 140 lakhs)	283	88	471	(19)	299
	b) Fringe benefits tax	-	20	8	41	130
	c) Deferred tax expense / (benefit)	(11)	239	(1)	369	250
[11]	Net Profit (+)/ Loss (-) from Ordinary Activities after Tax (9-10)	536	445	862	716	2,085
[12]	Extraordinary item (net of tax expense Rs. Nil)	-	-	-	-	-
[13]	Net Profit (+)/ Loss (-) for the period (11-12)	536	445	862	716	2,085
[14]	Paid-up equity share capital (Face value of Rs 10 per share)	2,437	2,437	2,437	2,437	2,437
[15]	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	10,543
[16]	Earnings per share (EPS)					
	a) Basic and Diluted EPS	2.20	1.83	3.54	2.94	8.56
[17]	Public shareholding					
	-Number of shares	8,560,310	8,560,310	8,560,310	8,560,310	8,560,310
	-Percentage of shareholding	35.12%	35.12%	35.12%	35.12%	35.12%
[18]	Promoters and promoter group shareholding					
	a) Pledged /Encumbered					
	-Number of shares	-	-	-	-	-
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	-Percentage of shares (as % of the total share capital of the Company)	-	-	-	-	-
	b) Non-encumbered					
	-Number of shares	15,808,954	15,808,954	15,808,954	15,808,954	15,808,954
	-Percentage of shares (as % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as % of the total share capital of the Company)	64.88%	64.88%	64.88%	64.88%	64.88%

NOTES:

- The revenue of the Company grew by 13% in September 2009 quarter over June 2009 quarter on account of continued focus on priority brands.
- Exceptional item during the year ended March 31, 2009 represents interest on refund of income tax demand of Rs.1,287 lakhs raised on the sale of Mantralayam Undertaking during the assessment year 1997-98. The Company had received the refund order alongwith the interest of Rs 402 lakhs against the advance tax paid in earlier years.
- During the quarter, 95 investor communications were received , out of which 93 were disposed off. There were two complaints pending at the end of the quarter.
- The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on October 21, 2009.
- The Statutory Auditors have carried out a limited review of the results of the Company for the quarter ended September 30, 2009.
- Figures for previous period/year have been regrouped to conform to the current period presentation.

Registered Office:
31 Sarojini Devi Road
Secunderabad 500 003

Sd/-
Whole -Time Director

Dated: October 21, 2009

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